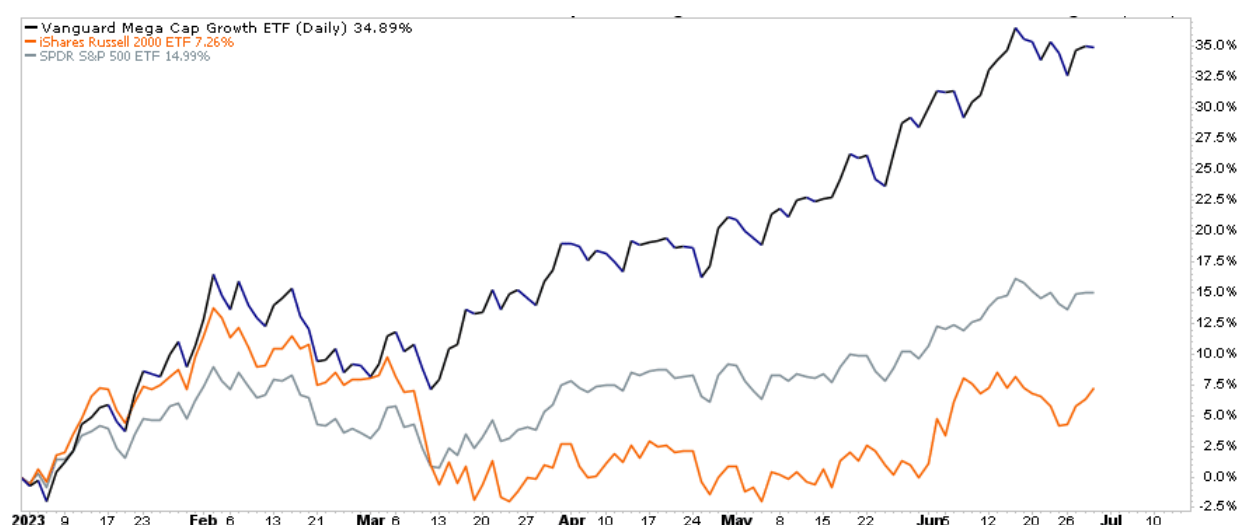


Five for Friday- Small-Cap Tech

Mega-cap tech stocks have grossly outperformed the market this year. Year to date, Apple, the largest company in the S&P 500, is up nearly 50%. Other mega-cap tech stocks having a huge year include NVDA (+185%), MSFT (+39%), and AMD (+68%).

While mega-cap tech has led the markets higher, small-cap tech has not been nearly as strong. This week's screen culls through small-cap tech stocks with solid EPS growth potential and much lower valuations than most larger tech stocks.



Screening Criteria

- P/E and Fwd. P/E <15
- PEG ratio < 1
- EPS Growth Next 5 Years >15%
- Price to Sales <2
- Market Cap between \$300 million and \$2 billion

Ticker	P/E	F P/E	EPS Growth Next 5 yrs.	Price to Sales	PEG	Market Cap (\$ Billions)
ACMR	14.71	11.81	42.7%	1.60	0.34	0.66
BHE	12.74	9.60	22.0%	0.31	0.58	0.90
CLS	11.79	6.44	18.7%	0.23	0.63	1.71
ITRN	12.30	9.52	15.5%	1.63	0.79	0.48
VPG	13.57	13.23	16.2%	1.37	0.85	0.50

Company Summaries

ACM Research (ACMR)

Description [Read Less](#)

ACM Research, Inc., together with its subsidiaries, develops, manufactures, and sells single-wafer wet cleaning equipment for enhancing the manufacturing process and yield for integrated chips worldwide. It offers space alternated phase shift technology for flat and patterned wafer surfaces, which employs alternating phases of megasonic waves to deliver megasonic energy in a uniform manner on a microscopic level; timely energized bubble oscillation technology for patterned wafer surfaces at advanced process nodes, which provides cleaning for 2D and 3D patterned wafers; Tahoe technology for delivering cleaning performance using less sulfuric acid and hydrogen peroxide; and electro-chemical plating technology for advanced metal plating. The company markets and sells its products under the Ultra C brand name through direct sales force and third-party representatives. ACM Research, Inc. was incorporated in 1998 and is headquartered in Fremont, California.

Latest Price (Jun 29, 2023, 8:36:44 AM)
\$12.90 ▲ (\$0.05) (0.37%)

Last Close
\$12.85

Open
\$12.58

Volume
20,961

Annual Div.
N/A

Mkt Cap (mn)
\$772.26

52 Week Range
\$5.46

Day Range
\$12.81

Avg. Volume (3m)
562,845

Div. Yield
N/A

Beta
1.12



Benchmark Electronics Inc (BHE)

Benchmark Electronics, Inc. (BHE) - Electronic Components

Description [Read Less](#)

Benchmark Electronics, Inc., together with its subsidiaries, provides product design, engineering services, technology solutions, and manufacturing services in the Americas, Asia, and Europe. The company offers engineering services and technology solutions, including new product design, prototype, testing, and related engineering services; and custom testing and technology solutions, as well as automation equipment design and build services. It also provides electronics manufacturing and testing services, such as printed circuit board assembly and test solutions, assembly of subsystems, circuitry and functionality testing of printed assemblies, environmental and stress testing, and component reliability testing; component engineering services; manufacturing defect analysis, in-circuit testing, functional testing, and life cycle testing services, as well as environmental stress tests of assemblies of boards or systems; and failure analysis. In addition, the company offers precision machining and electromechanical assembly services; and subsystem and system integration services, including assembly, configuration, and testing for various industries. Further, it provides value-added support systems; supply chain management solutions; direct order fulfillment; and aftermarket non-warranty services, including repair, replacement, refurbishment, remanufacturing, exchange, systems upgrade, and spare parts manufacturing throughout a product's life cycle. The company serves original equipment manufacturers in the aerospace and defense, medical technologies, complex industrials, semiconductor capital equipment, telecommunications, and advanced computing industries. It markets its services and solutions primarily through a direct sales force. The company was formerly known as Electronics, Inc. Benchmark Electronics, Inc. was founded in 1979 and is headquartered in Tempe, Arizona.

Latest Price (Jun 28, 2023, 5:00:08 PM)
\$25.54 ▲ (\$0.24) (0.95%)

Last Close
\$25.30

Open
\$25.29

Volume
4

Annual Div.
\$0.66

Mkt Cap (mn)
\$909.81

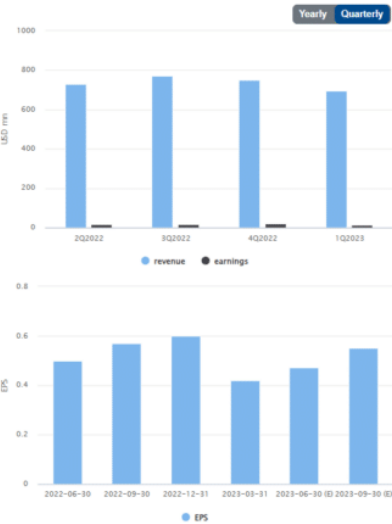
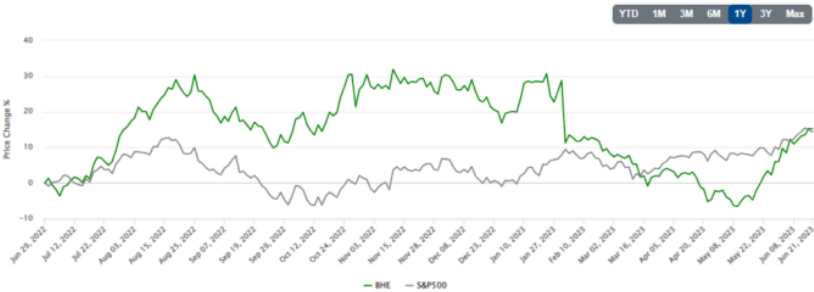
52 Week Range
\$20.58

Day Range
\$25.08

Avg. Volume (3m)
194,798

Div. Yield
2.67%

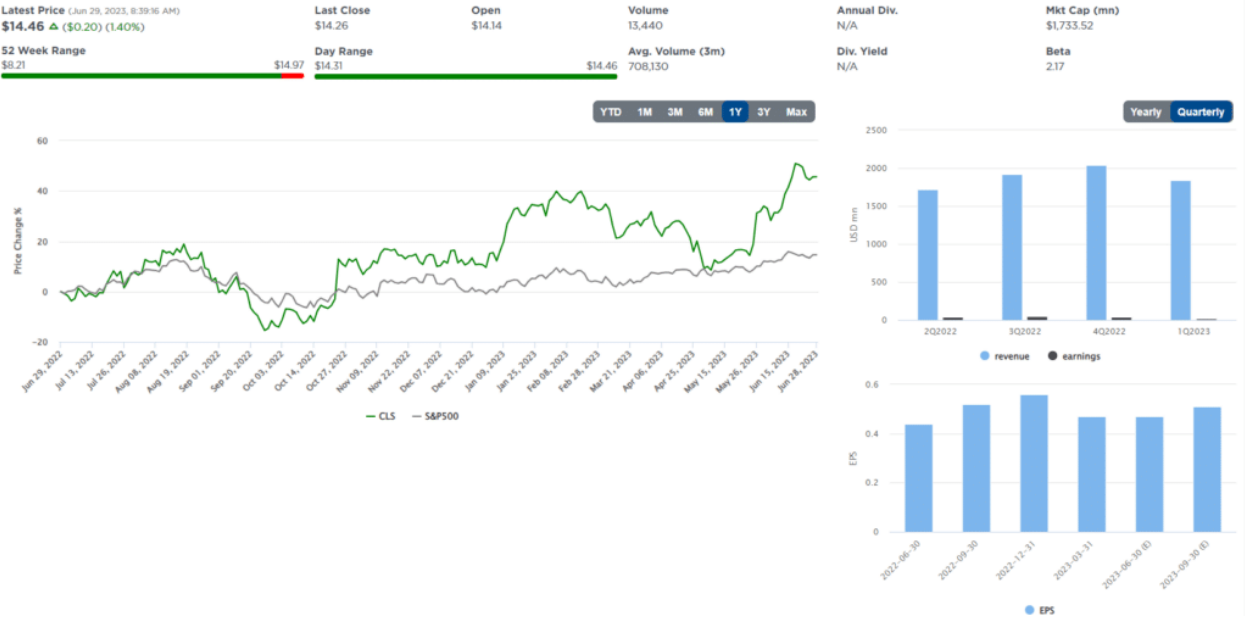
Beta
1.05



Celestica (CLS)

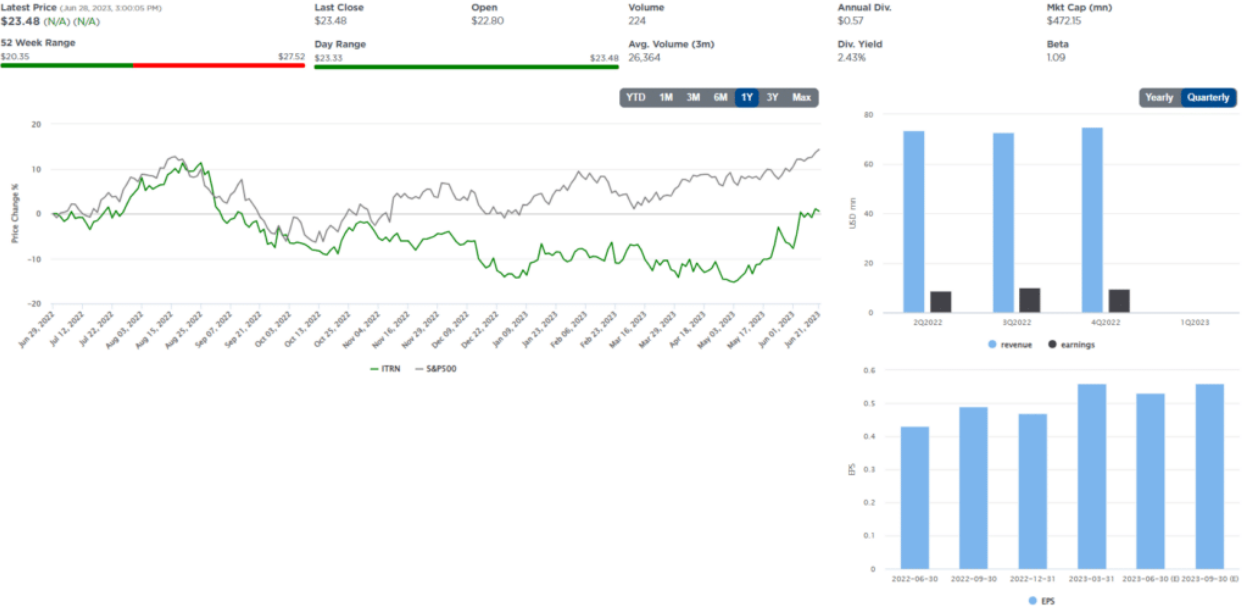
Celestica Inc. (CLS) - Electronic Components

Description [\(Read Less\)](#)
Celestica Inc. provides supply chain solutions in North America, Europe, and Asia. It operates through Advanced Technology Solutions, and Connectivity & Cloud Solutions segments. The company offers a range of product manufacturing and related supply chain services, including design and development, new product introduction, engineering services, component sourcing, electronics manufacturing and assembly, testing, complex mechanical assembly, systems integration, precision machining, order fulfillment, logistics, asset management, product licensing, and after-market repair and return services. It also provides hardware platform solutions, which includes development of infrastructure platforms, and hardware and software design solutions and services which is used as-is, or customized for specific applications; and management of program including design and supply chain, manufacturing, and after-market support. The company serves aerospace and defense, industrial, HealthTech, capital equipment, original equipment manufacturers, cloud-based, and other service providers, including hyperscalers, and other companies, as well as communication and enterprise markets including servers and storage. Celestica Inc. was incorporated in 1996 and is headquartered in Toronto, Canada.



Ituran Location and Control Corp (ITRN)

Description [\(Read Less\)](#)
Ituran Location and Control Ltd., together with its subsidiaries, provides location-based telematics services and machine-to-machine telematics products. It operates through two segments, Telematics Services and Telematics Products. The Telematics services segment offers stolen vehicle recovery and tracking services, which enables to locate, track, and recover stolen vehicles for its subscribers; fleet management services that enable corporate and individual customers to track and manage their vehicles in real time; and locator services that allow customers to protect valuable merchandise and equipment. This segment also delivers on-demand navigation guidance, information, and assistance, including the provision of traffic reports and directions, as well as information on the location of gas stations, car repair shops, post offices, hospitals, and other facilities; and Connected Car, a service platform that includes a back-office application, a telematics device installed in the vehicle, mobile apps for iOS and Android users, and interface using the car infotainment screen, as well as usage based insurance and auto financing. This segment serves insurance companies and agents, car manufacturers, dealers and importers, cooperative sales channels, and private subscribers. The Telematics Products segment offers Base Site, a radio receiver that includes a processor and a data computation unit to collect and send data to and from transponders, and to control centers; Control Center, a center consisting of software used to collect data from various base sites, conduct location calculations, and transmit location data to various customers and law enforcement agencies; navigation and tracking devices installed in vehicles; and SMART, a portable transmitter installed in vehicles that sends a signal to the base site enabling the location of vehicles, equipment, or an individual. Ituran Location and Control Ltd. was incorporated in 1994 and is headquartered in Azor, Israel.



YTD 1M 3M 6M 1Y 3Y Max



Yearly Quarterly



Quarter	Revenue (USD mn)	Earnings (USD mn)
2Q2022	75	10
3Q2022	75	10
4Q2022	75	10
1Q2023	75	10

EPS



Period	EPS
2022-06-30	0.42
2022-09-30	0.48
2022-12-31	0.45
2023-03-31	0.55
2023-06-30 (E)	0.52
2023-09-30 (E)	0.55

Vishay Precision Group (VHG)

Vishay Precision Group, Inc. (VPG) - Scientific & Technical Instruments

Description [Read Less](#)

Vishay Precision Group, Inc. designs, manufactures, and markets specialized sensors, weighing solutions, and measurement systems in the United States, Israel, the United Kingdom, rest of Europe, Asia, and Canada. It operates through three segments: Sensors, Weighing Solutions, and Measurement Systems. Its product portfolio includes precision resistors, strain gages, load cells, on-board weighing systems, and process weighing products. The company also offers data acquisition systems for avionics; measurement systems for steel production; material testing and simulation systems; and data acquisition systems and sensors for product safety and testing. Its products are used in industrial, test and measurement, transportation, steel, medical, agriculture, avionics, military and space, and consumer product applications. The company offers its products under the Alpha Electronics, Powertron, Vishay Foil Resistors, Micro-Measurements, Celtron, Revere, Sensortronics, TedeA-Huntleigh, Stress-tek, Vulcan, BLH Nobel, KELK, and DTS brands. Vishay Precision Group, Inc. was incorporated in 2009 and is headquartered in Malvern, Pennsylvania.

