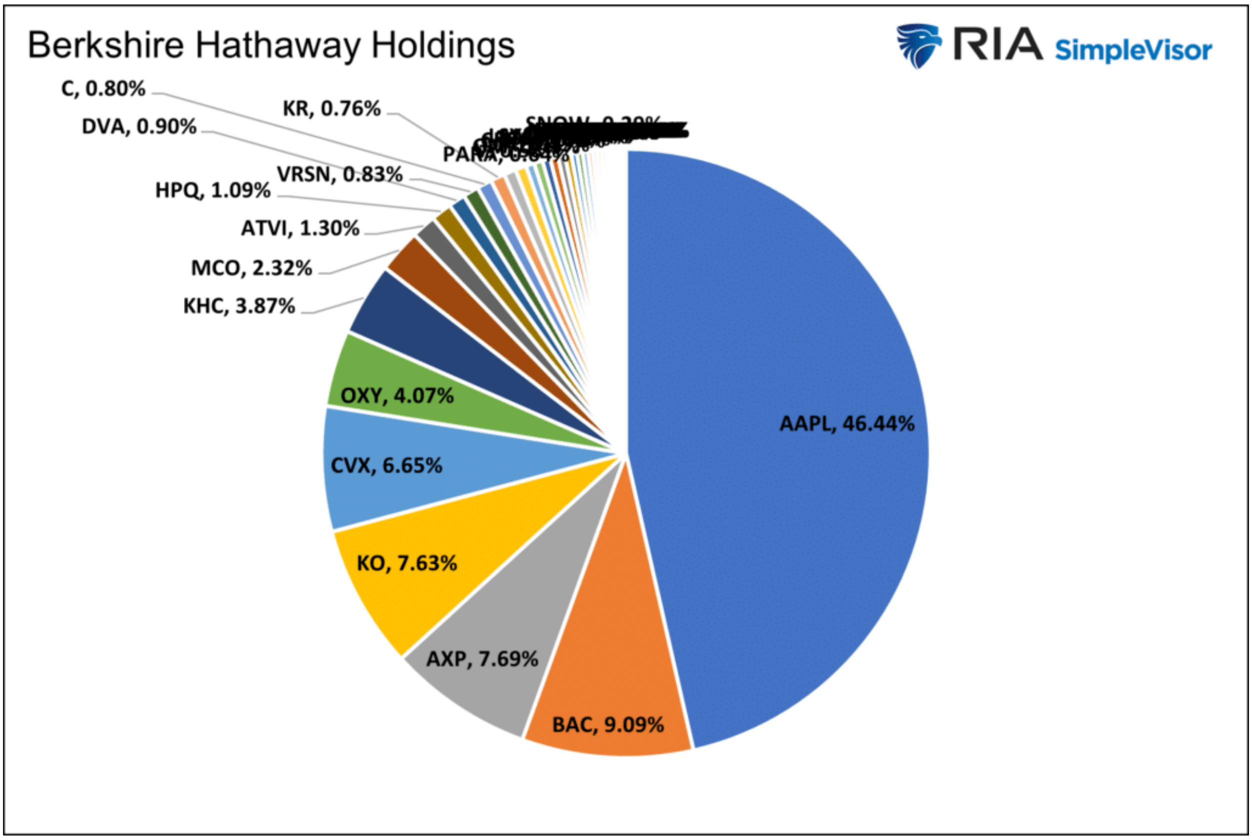
Five for Friday- The Best of Buffet

Last week?s screen was based on the preferred factors that infamous investor Peter Lynch used. This week we move on to Warren Buffet. Not only do we rank stocks based on a handful of Buffet?s preferred fundamental factors, but we do so on the 47 stock holdings in his portfolio holding company Berkshire Hathaway.

The pie chart below shows that Apple comprises over half of Berkshire?s holdings, and 30 of its 47 stocks constitute less than half a percent of its portfolio. The sheer number of small holdings results in a labeling issue in the chart.

Of the stocks that ranked in the top five of this screen, only one, Chevron (CVX ? 6.65%), has a meaningful contribution to the portfolio.



Screening Criteria

- Revenue Growth (Last 5 Years)
- Profit Growth (Last 5 and Next 5 Years)
- Price to Free Cash Flow
- ROIC
- Debt to Equity

Ticker	Market Cap ($mms)	Percentage of BRK	Sales growth past 5 years	EPS growth past 5 years	EPS growth next 5 years	P/Free Cash Flow	Return on Investment	Total Debt/Equity
FND	10,260.48	0.14%	25.20%	26.60%	13.59%	22.21	15.00%	0.18
V	457,061.71	0.58%	9.80%	20.10%	14.65%	31.11	28.10%	0.56
AON	63,907.54	0.42%	4.50%	33.60%	9.10%	25.75	31.20%	-
LSXMA	29,233.12	0.17%	10.70%	40.10%	44.12%	21.75	6.60%	1.45
CVX	299,516.23	6.65%	11.80%	37.10%	-7.68%	12.17	15.20%	0.15

Company Summaries

Floor and Decor Holdings (FND)

Floor & Decor Holdings, Inc. (FND) - Home Improvement Retail

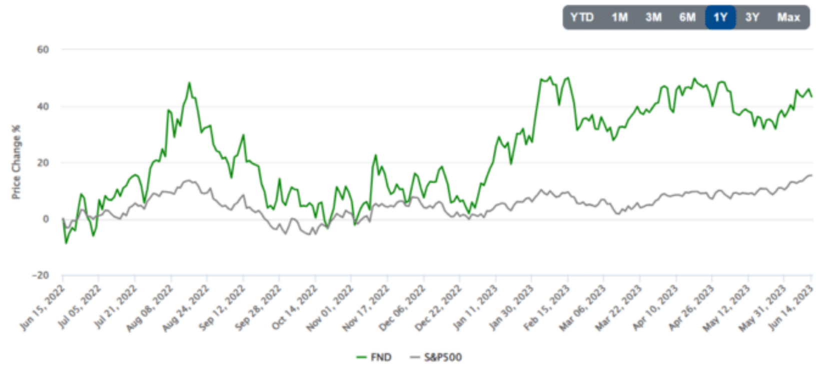
Description (Read Less)

Floor & Decor Holdings, Inc. together with its subsidiaries, operates as a multi-channel specialty retailer and commercial flooring distributor in Georgia. The company offers tile, wood, laminate, vinyl, and natural stone flooring products, as well as decorative accessories, wall tiles, and installation materials and tools. It also sells products through its Website, FloorandDecor.com. The company serves installers, commercial businesses, and other sectors. The company was formerly known as FDO Holdings, Inc. and changed its name to Floor & Decor Holdings, Inc. in April 2017. Floor & Decor Holdings, Inc. was founded in 2000 and is headquartered in Atlanta, Georgia.

Latest Price (Jun 15, 2023, 11:17:26 AM)
$96.50 ($0.36) (0.37%)

Last Close $96.14 | **Open** $95.99 | **Volume** 192,290 | **Annual Div.** N/A | **Mkt Cap (mn)** $10,255.15

52 Week Range $59.91 – $102.61 | **Day Range** $94.66 – $96.70 | **Avg. Volume (3m)** 1,286,869 | **Div. Yield** N/A | **Beta** 1.88



Visa Inc. (V)

Visa Inc. (V) - Credit Services

Description (Read Less)

Visa Inc. operates as a payments technology company worldwide. The company operates VisaNet, a transaction processing network that enables authorization, clearing, and settlement of payment transactions. It also offers credit, debit, and prepaid card products; tap to pay, tokenization, click to pay; Visa Direct, a real-time payments network; Visa B2B Connect, a multilateral B2B cross-border payments network; Visa Treasury as a Service, a cross-border consumer payments business; and Visa DPS that provides a range of value added services, including fraud mitigation, dispute management, data analytics, campaign management, a suite of digital solutions, and contact center services. Further, the; company provides Cybersource, a payment management platform; and risk and identity solutions, such as Visa Advanced Authorization, Visa Secure, Visa Advanced Identity Score, and Visa Consumer Authentication Service; and Visa Consulting and Analytics, a payments consulting advisory services. It provides its services under the Visa, Visa Electron, Interlink, VPAY, and PLUS brands. The company serves consumers, merchants, financial institutions, and government entities. Visa Inc. was founded in 1958 and is headquartered in San Francisco, California.

Latest Price (Jun 15, 2023, 11:19:39 AM)	Last Close	Open	Volume	Annual Div.	Mkt Cap (mn)
$224.57 ($1.13) (0.51%)	$223.44	$222.02	2,956,126	$1.73	$470,339.42

52 Week Range	Day Range	Avg. Volume (3m)	Div. Yield	Beta
$174.60 – $235.57	$221.40 – $224.68	6,659,946	0.77%	0.97

Aon PLC (AON)

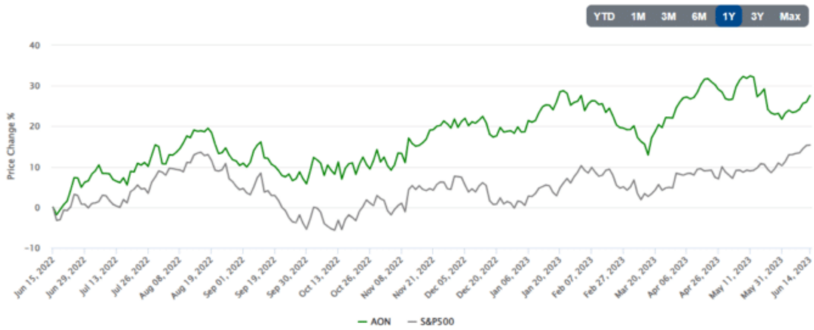
Aon plc (AON) - Insurance Brokers

Description (Read Less)

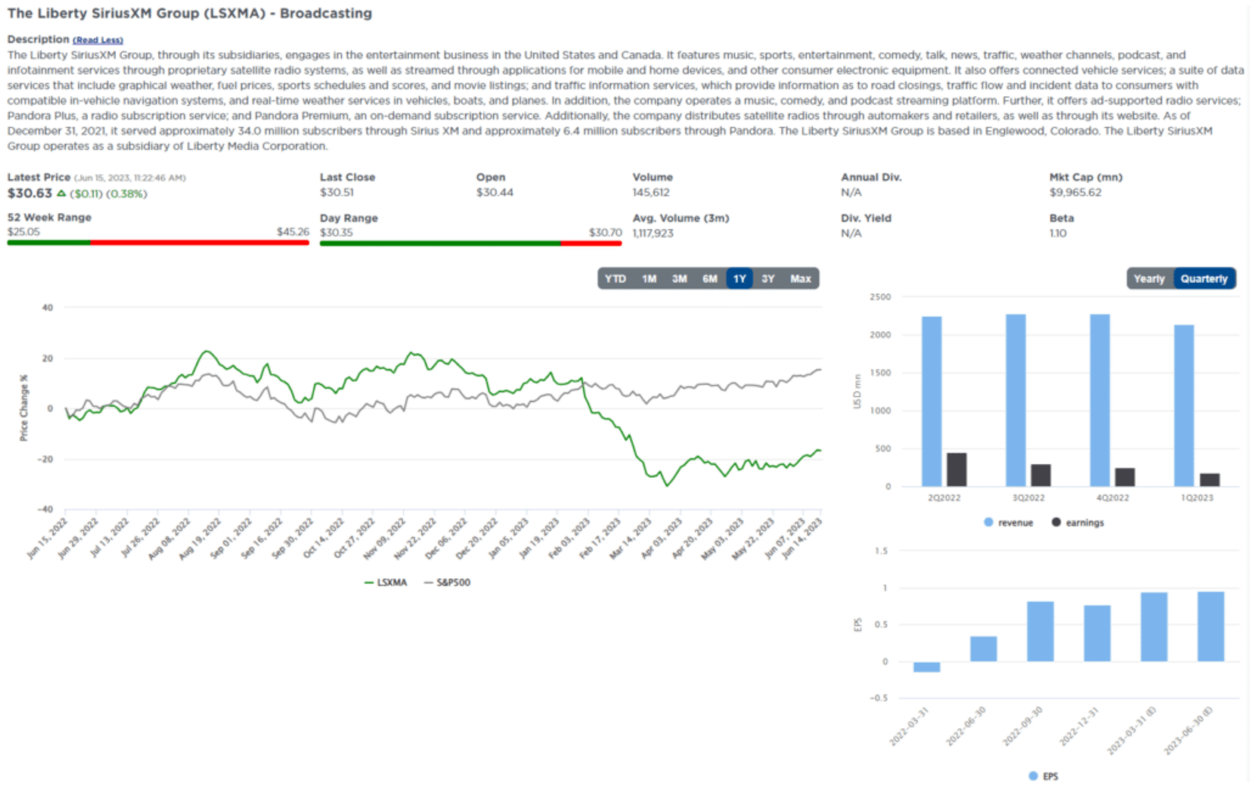
Aon plc, a professional services firm, provides advice and solutions to clients focused on risk, retirement, and health worldwide. It offers commercial risk solutions, including retail brokerage, specialty solutions, global risk consulting and captives management, and affinity programs; and health solutions, such as health and benefits brokerages, and health care exchanges. The company also provides treaty and facultative reinsurance, as well as insurance-linked securities, capital raising, strategic advice, restructuring, and mergers and acquisitions services; and corporate finance advisory services. In addition, it offers strategic design consulting services on their retirement programs, actuarial services, and risk management services; advice services on developing and maintaining investment programs across a range of plan types, including defined benefit plans, defined contribution plans, endowments, and foundations for public and private companies, and other institutions; and advice and solutions that help clients in risk, health, and wealth through commercial risk, reinsurance, health, and wealth solutions. Aon plc was founded in 1919 and is headquartered in Dublin, Ireland.

Latest Price (Jun 15, 2023, 11:21:01 AM)	Last Close	Open	Volume	Annual Div.	Mkt Cap (mn)
$329.18 ($6.21) (1.92%)	$322.97	$323.74	269,833	$2.24	$67,233.70

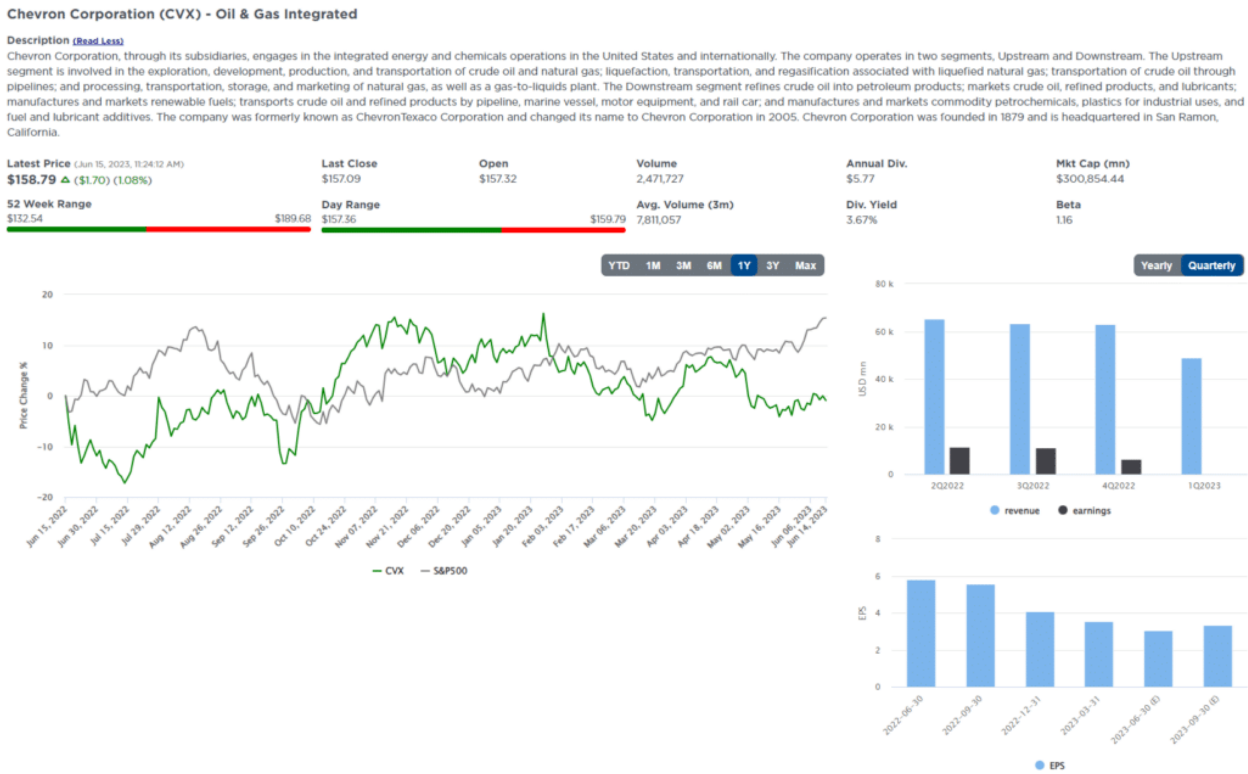
52 Week Range	Day Range	Avg. Volume (3m)	Div. Yield	Beta
$246.21 – $338.27	$322.09 – $329.05	845,117	0.69%	0.90



Liberty SiruiusXM Group (LSXMA)



Chevron Corp. (CVX)



Disclosure

This report is not a recommendation to buy or sell the named securities. We intend to elicit ideas about stocks meeting specific criteria and investment themes. Please read our disclosures carefully and do your own research before investing.