



Five For Friday- Zacks Value Screen Update

Over a year ago, when the stock market was trending lower, we ran a Five for Friday screen looking for value stocks that might cushion the blow if stocks were to continue to fall further.

A reader recently asked if we could update the screen. His logic is that value stocks have underperformed. Per the request: *"I fear the stock market may have peaked and could be heading back toward last year's lows."*

Due to their more conservative nature and established product lines, value stocks often outperform the market in bear markets and recessions. Technically, the market has weakened recently but still looks strong. That said, the headwinds of higher interest rates are steadily increasing. It may be a little early, but it's never too early to have a roster of value stocks to protect if our reader's concern proves correct.

As you will see below, the scan results in four deep-value stocks.

Screen Criteria

- Price to Sales <1
- Price to Book <2
- Price to Cash Flow <20
- PEG Ratio <1
- Forward Price to Earnings <20
- Zacks Rank =1
- Zacks Value score=1

Scan Results

| TICKER | PRICE/ CASH | | | | |
|--------|-------------|------------|-------|-----------|---------|
| | Price/Sales | Price/Book | FLOW | PEG Ratio | FWD P/E |
| JOB | 0.43 | 0.62 | 5.87 | 0.44 | 6.00 |
| TNK | 0.99 | 1.04 | 4.42 | 0.88 | 4.25 |
| TOL | 0.79 | 1.26 | 7.00 | 0.60 | 6.61 |
| URBN | 0.62 | 1.57 | 11.50 | 0.57 | 10.14 |

Company Summaries (Corporate Summaries Courtesy of Zacks)

Gee Group (JOB)

GEE Group Inc. (JOB) - Staffing & Employment Services

Description [\(Read Less\)](#)

GEE Group Inc. provides permanent and temporary professional and industrial staffing and placement services in the United States. The company operates through two segments, Industrial Staffing Services and Professional Staffing Services. It offers placement of information technology, accounting, finance, office, engineering, and medical professionals for direct hire and contract staffing services; and temporary staffing services for light industrial clients. The company also provides electronic medical record services for emergency departments, specialty physician practices, and clinics. It offers professional and commercial staffing services under the names of Access Data Consulting, Agile Resources, Ashley Ellis, GEE Group, Omni One, Paladin Consulting, and Triad; hospital, emergency rooms, and physician practice services under the Scribe Solutions brand; and contract and direct hire professional staffing services under the Accounting Now, Staffing Now, SNI Banking, SNI Certes, SNI Energy, SNI Financial, and SNI Technology brands. The company was formerly known as General Employment Enterprises, Inc. and changed its name to GEE Group Inc. in July 2016. GEE Group Inc. was founded in 1893 and is based in Jacksonville, Florida.

Latest Price (Aug 31, 2023, 10:53:35 AM)
\$0.61 ▲ (\$0.01) (0.85%)

Last Close
 \$0.60

Open
 \$0.61

Volume
 121,022

Annual Div.
 N/A

Mkt Cap (mn)
 \$68.46

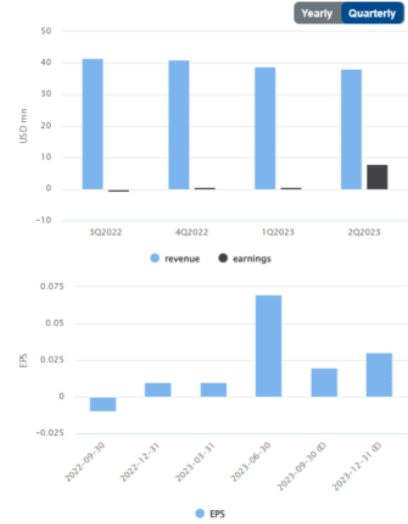
52 Week Range
 \$0.36

Day Range
 \$0.60 - \$0.62

Avg. Volume (3m)
 N/A

Div. Yield
 N/A

Beta
 1.68



Teekay Tankers (TNK)

Teekay Tankers Ltd. (TNK) - Oil & Gas Midstream

Description [\(Read Less\)](#)

Teekay Tankers Ltd. provides marine transportation services to oil industries in Bermuda and internationally. The company offers voyage and time charter services; and offshore ship-to-ship transfer services of commodities primarily crude oil and refined oil products, as well as liquid gases and various other products. It also provides tanker commercial and technical management; and consultancy, procurement, and equipment rental services, as well as manages terminals and vessels. As of December 31, 2022, the company owned and leased 44 double-hulled oil and product tankers, time-chartered in four Aframax/LR2 tankers, and one Suezmax tanker. Teekay Tankers Ltd. was incorporated in 2007 and is headquartered in Hamilton, Bermuda.

Latest Price (Aug 31, 2023, 10:55:07 AM)
\$41.11 ▼ (-\$0.05) (-0.11%)

Last Close
 \$41.15

Open
 \$41.52

Volume
 166,520

Annual Div.
 \$0.50

Mkt Cap (mn)
 \$1,397.57

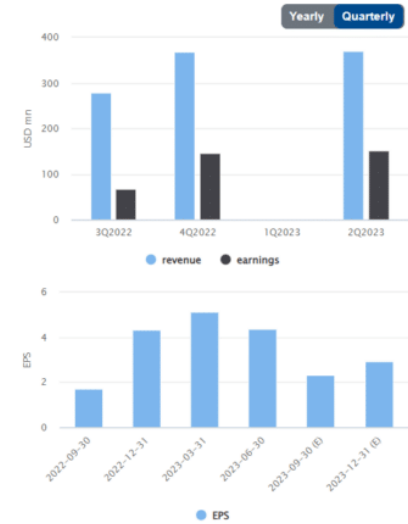
52 Week Range
 \$22.82

Day Range
 \$40.95 - \$41.61

Avg. Volume (3m)
 N/A

Div. Yield
 1.22%

Beta
 -0.08



Toll Brothers (TOL)

Toll Brothers, Inc. (TOL) - Residential Construction

Description [\(Read Less\)](#)

Toll Brothers, Inc., together with its subsidiaries, designs, builds, markets, sells, and arranges finance for a range of detached and attached homes in luxury residential communities in the United States. It also designs, builds, markets, and sells condominiums through Toll Brothers City Living. In addition, the company develops a range of single-story living and first-floor primary bedroom suite home designs, as well as communities with recreational amenities, such as golf courses, marinas, pool complexes, country clubs, and fitness and recreation centers; develops and sells land; and develops, operates, and rents apartments, as well as provides various interior fit-out options, such as flooring, wall tile, plumbing, cabinets, fixtures, appliances, lighting, and home-automation and security technologies. Further, it owns and operates architectural, engineering, mortgage, title, insurance, smart home technology, landscaping, lumber distribution, house component assembly, and manufacturing operations. The company serves first-time, move-up, empty-nester, active-adult, and second-home buyers. It has a strategic partnership with Equity Residential to develop new rental apartment communities in the United States markets. The company was founded in 1967 and is headquartered in Fort Washington, Pennsylvania.

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|--|---------------------------------------|--------------------------------|----------------------------|------------------------------|-----------------------------------|
| Latest Price (Aug 31, 2023, 10:57:47 AM) \$81.65 ▲ (\$0.01) (0.02%) | Last Close \$81.64 | Open \$81.66 | Volume 381,753 | Annual Div. \$0.82 | Mkt Cap (mn) \$8,928.10 |
| 52 Week Range \$39.53 - \$83.72 | Day Range \$81.32 - \$83.72 | Avg. Volume (3m) N/A | Div. Yield 1.00% | Beta 1.42 | |



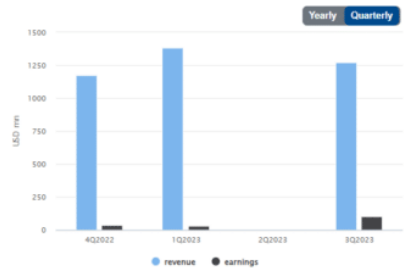
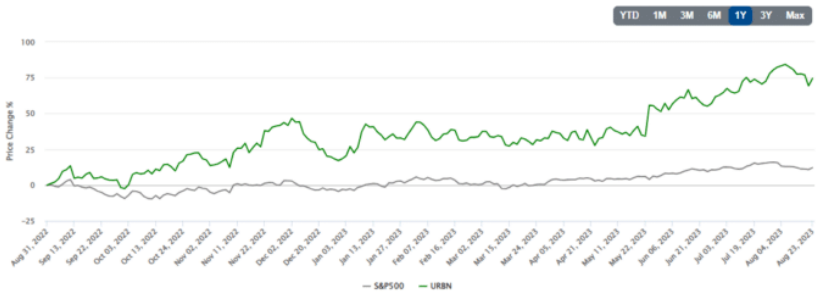
Urban Outfitters (URBN)

Urban Outfitters, Inc. (URBN) - Apparel Retail

Description [\(Read Less\)](#)

Urban Outfitters, Inc. engages in the retail and wholesale of general consumer products. The company operates through three segments: Retail, Wholesale, and Nully. It operates Urban Outfitters stores, which offer women's and men's fashion apparel, activewear, intimates, footwear, accessories, home goods, electronics, and beauty products for young adults aged 18 to 28; and Anthropologie stores that provide women's apparel, accessories, intimates, shoes, and home furnishings, as well as gifts, decorative items, and beauty and wellness products for women aged 28 to 45. The company also operates Terrain stores that provide lifestyle home products, garden and outdoor living products, antiques, live plants, flowers, wellness products, and accessories. In addition, it operates Free People retail stores, which offer casual women's apparel, intimates, activewear, shoes, accessories, home products, gifts, and beauty and wellness products for young women aged 25 to 30; and restaurants, as well as women's apparel subscription rental service under the Nully brand. Further, the company is involved in the wholesale of young women's contemporary casual apparel, intimates, activewear, and shoes under the Free People brand; and apparel collections under the Urban Outfitters brand. The company serves its customers directly through retail stores, websites, mobile applications, catalogs and customer contact centers, franchised owned stores, and department and specialty stores, as well as social media and third-party digital platforms. Urban Outfitters, Inc. was founded in 1970 and is based in Philadelphia, Pennsylvania.

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|---|---------------------------------------|--------------------------------|--------------------------|---------------------------|-----------------------------------|
| Latest Price (Aug 31, 2023, 10:58:25 AM) \$32.66 (N/A) (N/A) | Last Close \$32.66 | Open \$32.73 | Volume 398,694 | Annual Div. N/A | Mkt Cap (mn) \$3,029.97 |
| 52 Week Range \$18.75 - \$37.82 | Day Range \$32.63 - \$33.00 | Avg. Volume (3m) N/A | Div. Yield N/A | Beta 1.51 | |



Five for Friday

Five for Friday uses stock screens to produce five stocks that we expect will outperform if a particular investment theme plays out in the future. Investment themes may be relevant to the current or expected market, industry and/or economic trends. Investment themes may not always represent our current forecast.

Disclosure

This report is not a recommendation to buy or sell the named securities. We intend to elicit ideas about stocks meeting specific criteria and investment themes. Please read our [disclosures](#) carefully

and do your own research before investing.