



# Portfolio Trade Alert - August 1, 2024

## Trade Alert - Equity Model

This morning, we added 1% to OneOk (OKE) in the equity model. The stock hasn't done much since we initially bought it, but it does sport a 4.75% yield which supports the yield of the overall portfolio. OKE is also a potential big beneficiary of the power grid expansion that we have discussed previously.

## Equity Model

- *Increase OKE to 2% of the portfolio.*

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