



## Portfolio Trade Alert - August 13th, 2024

### Trade Alert - Dividend Equity Model

In recent months, Philip Morris International (PM) has had a huge run and is up 27% in the portfolio. With the stock extremely overbought and deviating from long-term means, we will take the gains and look for a suitable replacement. With most dividend stocks very overbought, we will likely need a correction or general market rotation to provide a better entry point. We will be patient here in the short term.

### Equity Model

- *Sell 100% of PM*
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