



Portfolio Trade Alert - February 25, 2022 Update

Trade Alert For Equity & ETF Models - UPDATED

We will be using the current rally to begin further reducing exposure in portfolios. As noted in this [morning's commentary](#):

"If we get some follow-through this morning, the market will negate the break of support on Wednesday and should set the market in motion for an initial retracement to the 200-dma.

With the market oversold and triggering a short-term buy signal, such a rally seems probable heading into the March FOMC meeting. We suggest using this rally to further reduce risk and rebalance holdings accordingly."

Equity Model

- **Selling 1% of ADBE reducing holding to 1% of portfolio.**
- **Sell 1% of PFF bringing it to 3%**

ETF Model

- **Sell 1% of PFF bringing it to 3%**