



Portfolio Trade Alert - January 17, 2023

Trade Alert For Equity Model Only

This morning we added 1% to United Healthcare (UNH) in the equity model, increasing the total position size to 3.5% of the portfolio. UNH is very oversold and starting to turn up on its technical indicators. We continue to like the healthcare sector long-term and UNH is oversold relative to its sector.

- ***Increase United Healthcare (UNH) to 3.5% of the portfolio***
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