



# Portfolio Trade Alert - July 16, 2024

## Trade Alert - Equity & ETF Model

Today, we are beginning to rebalance the portfolios a bit. This process will likely continue over the next couple of weeks as we begin risk mitigation processes for a potential pre-election correction.

In the equity model, we are rebalancing AMD (AMD) and NVIDIA (NVDA) back to target portfolio weights of 2.25% each.

In the ETF model, we are reducing the Semiconductor ETF (SMH) to 2% of the portfolio.

We will hold the excess cash in reserves until the market provides the next buy signal.

### Equity Model

- *Reduce AMD and NVDA to 2.25% each of the portfolio.*

### ETF Model

- *Reduce SMH to 2% of the portfolio value.*

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