

## Portfolio Trade Alert - March 7, 2023

## **Trade Alert For Equity And ETF Models**

We have recently discussed beginning to shift the duration of our bond holdings to a longer-term time frame in anticipation of economic weakness and an eventual reversal of Fed policy. We started by shifting 1-3 month Treasuries (BIL) to 1-3 year Treasuries (SHY). Today, with our "money flow buy signal" triggering from an oversold level, we are bringing the iShares 20-Year Treasury ETF (TLT) to target weight. We will build on this small move as we continue to slowly lengthen the duration of the overall bond holdings in our portfolios.



## **Both Models**

• Rebalance iShares 20-Year Treasury Bond ETF (TLT) To 10% Of The Portfolio