



Portfolio Trade Alert - May 15, 2025

Trade Alert - Equity & ETF Models

This morning, we took some profits in our energy positions, coinciding with the crude oil price bump. Our concern is that oil prices will head back lower due to *?drill baby drill?* policies, OPEC policies, and a weakening economy. While we reduced the total energy exposure, we did add to OKE (up to 2%), as it is a natural gas pipeline company and less impacted by lower crude prices. We added a 1% position in AMLP, an ETF holding pipeline stocks. It pays a nearly 8% dividend. While we prefer OKE, it does help align the exposure in the sector model more closely with the equity model.

Equity Model

- *Sell 100% of XOM and FANG*
- *Increase OKE to 2% of the portfolio.*

ETF Model

- *Sell 100% of iShares Energy ETF (XLE)*
- *Add 1% of the portfolio to AMLP*

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