



Portfolio Trade Alert - November 17, 2023

Trade Alert - Equity And ETF Models

We previously discussed that oil had gotten extremely overbought and was due for a correction. Over the last month or so, that correction came and has gotten overdone, with oil prices dropping below \$75/barrel. Given the oversold condition of oil, we are adding back to our Exxon Mobil (XOM) after previously taking profits and increasing our stake in the iShares Energy ETF (XLE).

Equity Model

- *Add 1% to Exxon Mobil (XLE), increasing the portfolio weight to 3%*

ETF Model

- *Add 1% to the iShares Energy ETF (XLE)*

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