

# Portfolio Trade Alert - November 21, 2024

## Trade Alert - Equity & ETF Model

This morning, we added half a percent to Ely Lilly (LLY) and reduced our exposure in the sector model to the SPDR Energy ETF (XLE) by 1%.

Lily has been consolidating for almost a year after a significant run. It is decently oversold and turning up on buy signals. We also added half a percent to Lilly on November 7th.

Regarding XLE, the graph below for tomorrow's Commentary shows that oil prices are in a well-defined range. A break lower could send oil prices and likely oil stocks lower. We are still slightly overweight versus the S&P 500, but this brings us closer.



## Equity Model

- Increase Ely Lilly (LLY) by 0.50% of the portfolio to a weight of 3.5% in total.

## ETF Model

- Reduce SPDR Energy ETF (XLE) from 4% to 3% of the portfolio.

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