



Portfolio Trade Alert - September 26, 2024

Trade Alert - Equity Model Only

Earlier this week, we added 1% to our position in the Vanguard Megacap Growth ETF (MGK) in the ETF Model. We didn't do anything in the Equity model at the time as we were waiting for Nvidia (NVDA) to break above its recent consolidation/correction channel. That breakout occurred yesterday. Therefore, after taking profits out of the position previously, we are underweight NVDA in our portfolio, adding 0.5% to the position to balance it across our model. Technically, the stock is a little overbought short-term, so this addition may not provide an immediate benefit. However, the recent report from Micron (MU) suggests the demand for AI chips remains alive and well.

Equity Model

- *Add 0.5% to the existing position in Nvidia (NVDA)*
-

Want These Alerts Via TEXT?

To receive trade information via text, click on your user name in the upper right corner of the website. **Then click My Account and the title SMS Notification Preferences.**

NOTE: You must add your country code in front of your number. The U.S. code is 1.

Please let us know if you have any problems.