Portfolio Trade Alert - November 29, 2021

Portfolio Trade Alert For November 29, 2021

Top 10-Buys and Sells From TPA Research

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TURNING POINT

These are high conviction stocks that TPA has recommended recently. They are technically positive for Buys or negative for Sells and trading at or near their investment action levels.

November 29, 2021

THIS WEEK'S TOP 10 BUYS AND TOP 10 SELLS

BUYS

	Ticker	Name	Last Price	Action Price	Distance to Action
1	HIG	Hartford Finl Svcs Grp	69.25	69.00	-0.36%
2	YUM	Yum! Brands Inc	124.20	123.00	-0.97%
3	XLE	S&P Sel Energy Spdr Fd	55.58	55.00	-1.04%
4	DCI	Donaldson Co	58.73	58.00	-1.24%
5	A	Agilent Technologies Inc	152.07	150.00	-1.36%
6	NTAP	NetApp Inc	88.32	87.00	-1.49%
7	CLF	Cleveland-Cliffs Inc	21.84	21.50	-1.56%
8	NFLX	Netflix Inc	665.64	655.00	-1.60%
9	AIG	Amer Intl Grp	56.05	55.00	-1.87%
10	OXY	Occidental Petro Corp	29.70	29.00	-2.36%

SELLS

	Ticker	Name	Last Price	Action Price	Distance to Action
1	HON	Honeywell Intl	208.21	210.00	0.86%
2	SBUX	Starbucks Corp	110.66	112.00	1.21%
3	MMM	3M Co	175.52	180.00	2.55%
4	XLC	Comm Srvc Sel Sec SPDR Fd	77.18	80.00	3.65%
5	XYL	Xylem, Inc.	122.64	128.00	4.37%
6	AEO	American Eagle Outfitters In	26.81	28.00	4.44%
7	CMCSA	Comcast Cl A	51.10	54.00	5.68%
8	MMS	Maximus Inc	77.22	82.00	6.19%
9	SNX	TD SYNNEX Corp	107.69	115.00	6.79%
10	FL	Foot Locker	48.70	55.00	12.94%

November 22, 2021

***** Portfolio Trading Alert *** ? Equity Model Only**

We sold Verizon (VZ) in the equity model this morning for tax-loss harvesting. We have a lot of gains to offset this year from profit-taking. While we like Verizon fundamentally, particularly the 4% yield, we think it could continue to trade weaker over the next couple of weeks as mutual funds and professional managers do the same. We will likely buy it back in a month as it should benefit from the infrastructure bill and a potential shift to value next year.

- ***Sell 100% of Verizon (VZ)***