

Five for Friday: Buying Cash at a Discount and Getting Double Digit Growth

This week's scan searches for stocks with market caps that are less than the amount of cash on their books. As if buying dollars for pennies isn't enticing enough, we added a few other factors to our scan to increase the odds the companies can maintain or even increase their cash balances.

The companies below have almost no debt and good past and forecast earnings growth. All four companies have had double-digit earnings growth rates for the past five years and are expected to grow by at least 10% over the next five years. As small-cap companies, their high cash balance with low debt offers flexibility to jump on high growth opportunities at the right time.

Screening Criteria

- Price to Cash < 1.0
- Market Cap >\$100 million
- EPS Growth Last 5yrs >10%
- EPS Growth Next 5yrs >10%
- Debt to Equity <.1

Our four companies met our screening requirements, as shown below.

Ticker	Market Cap	Price to Cash	Debt/Equity	EPS growth past 5 years	EPS growth next 5 years
CO	\$297mm	0.31	0.00	21.0%	30.0%
TSBK	\$219mm	0.48	0.00	18.0%	13.0%
DOYU	\$502mm	0.53	0.00	11.5%	36.3%
BBAR	\$1,360mm	0.86	0.02	38.5%	31.9%

Company Summaries (All Descriptions Courtesy SimpleVisor)

Global Cord Blood Corporation (CO)

Global Cord Blood Corporation (CO) - Diagnostics & Research

Description

Global Cord Blood Corporation, together with its subsidiaries, provides umbilical cord blood storage and ancillary services in the People's Republic of China. The company offers cord blood testing, processing, and storage services under the direction of subscribers; and tests, processes, and stores donated cord blood, as well as provides matching services. As of March 31, 2022, it operated three cord blood banks, including one in the Beijing municipality; one in the Guangdong province; and one in the Zhejiang province. The company was formerly known as China Cord Blood Corporation and changed its name to Global Cord Blood Corporation in March 2018. Global Cord Blood Corporation is based in Central, Hong Kong. Global Cord Blood Corporation operates as a subsidiary of Blue Ocean Structure Investment Company Ltd.

Latest Price (Sep 15, 2022, 13:00:00 PM)

\$2.45 ▲ (\$0.03) (1.24%)

\$2 Week Range

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DouYu International Holdings Limited (DOYU) - Internet Content & Information

Description

DouYu International Holdings Limited, together with its subsidiaries, operates a platform on PC and mobile apps that provides interactive games and entertainment live streaming services in the People's Republic of China. Its platform connects game developers and publishers, professional esports teams or players and esports tournament organizers, advertisers, and viewers. The company also sponsors esports teams and organizes esports tournaments. In addition, it streams other content to include a spectrum of live streaming entertainment options, such as talent shows, music, outdoor, and travel. Further, the company records and offers video clips to allow users to watch replays of selective live streaming content; and allows viewers and streamers to edit and upload short video clips by themselves. DouYu International Holdings Limited was founded in 2014 and is headquartered in Wuhan, the People's Republic of China.

Latest Price (Sep 15, 2022, 2:14:30 PM)

\$1.35 ▼ (-\$0.08) (-5.94%)

\$2 Week Range

\$1.1

Last Close

\$1.43

Open

\$1.42

Volume

223,267

Annual Div.

\$0.00

Mkt Cap (mn)

\$427.02

Div. Yield

0.00%

Beta

0.67

Day Range

\$1.34

Avg. Volume (3m)

1,105,008



Banco BBVA Argentina S.A. (BBAR)

Banco BBVA Argentina S.A. (BBAR) - Banks—Regional

Description

Banco BBVA Argentina S.A. provides various banking products and services to individuals and companies in Argentina. It provides retail banking products and services, such as checking and savings accounts, time deposits, credit cards, consumer and secured loans, mortgages, insurance, and investment products to individuals; and small and medium-sized companies products and services, including financing products, factoring, checking accounts, time deposits, transactional and payroll services, insurance, and investment products to private-sector companies. The company also provides corporate and investment banking products and services, such as global transaction services; global markets solutions comprising risk management and securities brokerage; long-term financing products, including project finance and syndicated loans; and corporate finance services comprising mergers and acquisitions, and capital markets advisory services to corporations and multinational companies operating in Argentina. As of December 31, 2021, it operated a network of 243 branches, 75 in-company branches, 7 point of sale outlets, 2 points of express support, 884 ATMs, and 854 self-service terminals, as well as mobile and internet banking services. The company was formerly known as BBVA Banco Francés S.A. and changed its name to Banco BBVA Argentina S.A. in July 2019. Banco BBVA Argentina S.A. was incorporated in 1886 and is based in Buenos Aires, Argentina.

Latest Price (Sep 15, 2022, 2:12:05 PM)

\$3.32 ▼ (-\$0.17) (-5.07%)

\$2 Week Range

\$2.08

Last Close

\$3.29

Open

\$3.27

Volume

292,887

Annual Div.

\$0.00

Mkt Cap (mn)

\$637.30

Div. Yield

0.00%

Beta

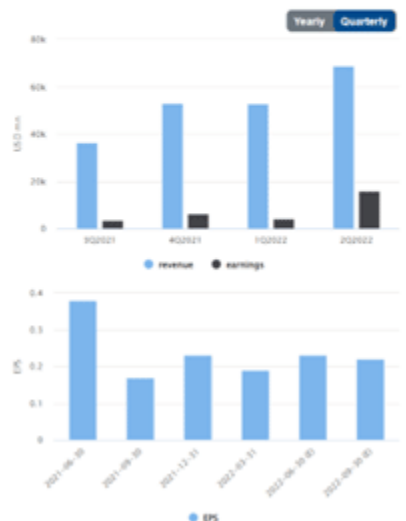
2.38

Day Range

\$3.33

Avg. Volume (3m)

614,396



Disclosure

This report is not a recommendation to buy or sell the named securities. We intend to elicit ideas about stocks meeting specific criteria and investment themes. Please read our [disclosures](#) carefully and do your own research before investing.