



Portfolio Trade Alert - September 20, 2022

Trade Alert For Equity Model Only

This morning we trimmed back on our exposure to Albemarle (ALB), which had grown beyond its 3% portfolio model weighting. After an outsized run, we are reducing the position to 2.75% of the portfolio to take in some profits and raise some cash.

Equity Model

- *Reduce Albemarle (ALB) to 2.75% of the portfolio*