

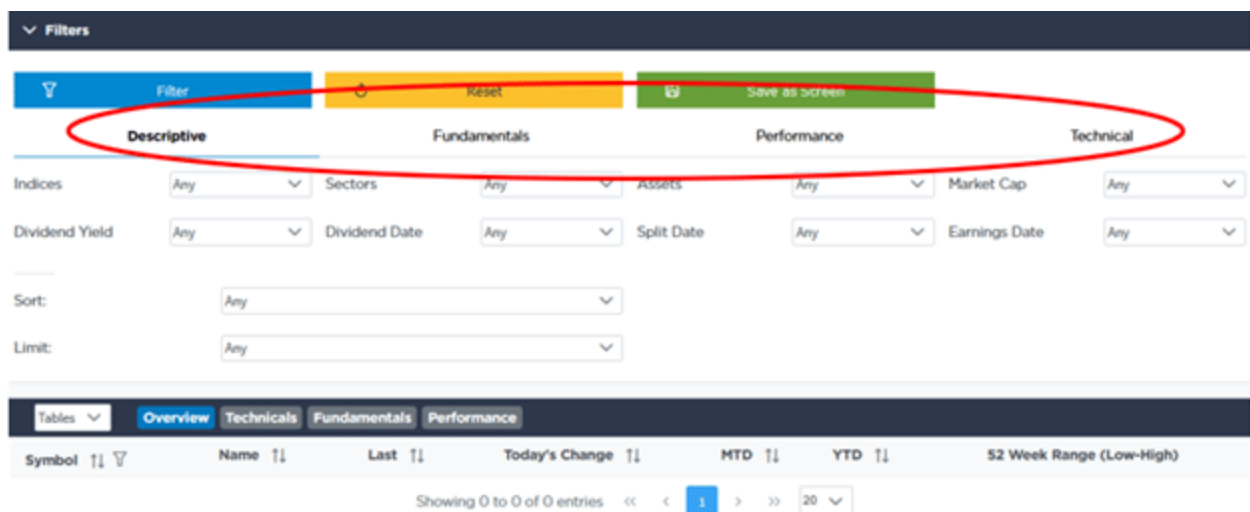
## Five From the SimpleVisor Screening Tool

This week's scan serves two purposes. The primary purpose is to find value stocks with relative strength. Second, we use the SimpleVisor Screener tool to perform this scan and provide step-by-step instructions to help you get better acquainted with scanning for stocks using your criteria.

### Using SimpleVisor

The SimpleVisor Screener is found in the main menu to the left under Ideas - Screener. The function allows you to create screens using four broad categories. Scans can be saved for future viewing.

The first step is selecting the broad parameters or filter categories. The four categories to choose from are Descriptive, Fundamentals, Performance, and Technical.



Next, click on each of the categories to view the underlying selections. You can choose as many or as few of the options as you like. The more factors you select, the fewer the resulting stocks, but your results will be more refined. Most selections allow you to choose from a predefined range or customize a preferred range.

When you finish selecting scanning factors, click on Filter (blue). We often find it helpful to filter multiple times during the process to gauge how many or how few stocks meet the criteria. We may tweak our criteria based on initial results.

When you click Filter, the area with the filter options compresses, and the results appear. You can click through Overview, Technicals, Fundamentals, and Performance to view data for the selected stocks. Within each category, you can sort the results by the available headings.

If you want to change the filters, click on the blue Filter box and the scanning options reappear. Make changes and hit Filter again for new results.

If you like the scan and want to save it, click the green Save As Screen button to the right of the blue Filter button. It will ask you for a name and description. Upon saving it, you can recall it in the

Saved Screens box in the upper left corner. If you want to track the scan over time, add it to a Portfolio Watchlist and see how the group of stocks trades.

As you finalize your scan and results, you can sort and limit the number of stocks with the Sort and Limit functions. In the example below, we restrict the scan to the top 20 results sorted by Momentum. Hit Filter to run this function.

The screenshot shows the SimpleVisor scan interface. At the top, there's a 'Saved Screens' dropdown with 'ML Value 1.20.22' selected. Below it are buttons for 'Run Screen' (blue) and 'Delete Screen' (red). A 'Filters' section contains several active filters: 'Indices: S&P 500', 'Mohanram Score: At least 5', 'Piotroski Score: At least 6', 'P/E: Low (<15)', 'Forward P/E: Low (<15)', 'PEG: Low (<1)', and 'P/S (TTM): Low (<1)'. Below the filters are buttons for 'Filter' (blue), 'Reset' (yellow), and 'Save as Screen' (green). The main area is divided into four tabs: 'Descriptive', 'Fundamentals', 'Performance', and 'Technical'. Under 'Descriptive', there are dropdowns for 'Indices' (S&P 500), 'Sectors' (Any), 'Assets' (Any), 'Market Cap' (Any), 'Dividend Yield' (Any), 'Dividend Date' (Any), 'Split Date' (Any), and 'Earnings Date' (Any). The 'Sort' dropdown is set to 'Momentum' and the 'Order' dropdown is set to 'Descending'. The 'Limit' dropdown is set to '20'. At the bottom, there's a 'Tables' dropdown and a row of tabs: 'Overview' (blue), 'Technicals' (blue), 'Fundamentals' (blue), and 'Performance' (blue).

## This Week's Scan - Value with Relative Strength Screen

The screenshot below shows the filters we chose for in this Value scan.

The screenshot shows the SimpleVisor scan interface with the following filters: 'Forward P/E: Between 0 - 15', 'P/E: Between 0 - 15', 'Mohanram Score: At least 6', 'Piotroski Score: At least 6', and 'RSI: Between 50 - 90'.

The table below provides an overview of our results. We sorted the results by Piotroski Score within the Technicals category.

Symbol	Trend	Last	RSI	20 SMA	50 SMA	100 SMA	Mohanram Score	Piotroski Score	SV Rank	Yield%	MACD
WRB	4/10	\$71.25	56.84	\$65.91	\$65.42	\$66.31	7	9	1	0.56%	0.42
CR	3/10	\$96.55	53.22	\$91.63	\$96.45	\$93.70	6	8	3	1.99%	-0.53
EOG	6/10	\$121.28	56.06	\$118.85	\$116.12	\$116.98	7	8	3	2.44%	1.81
PBR	7/10	\$14.00	57.36	\$13.38	\$13.77	\$13.17	6	8	3	47.93%	0.12
PTSI	6/10	\$31.75	57.76	\$31.27	\$32.66	\$30.60	6	8	3	%	0.36

Clicking on the chart symbol to the left of the ticker provides a graph and a host of information about the company.

## Company Summaries (all descriptions courtesy SimpleVisor)

### W.R. Berkley (WRB)

## W. R. Berkley Corporation (WRB) - Insurance—Property & Casualty

### Description

W. R. Berkley Corporation, an insurance holding company, operates as a commercial lines writer in the United States and internationally. It operates in two segments, Insurance and Reinsurance & Monoline Excess. The Insurance segment underwrites commercial insurance business, including premises operations, commercial automobile, property, products liability, and general and professional liability lines. It also provides workers' compensation insurance products; accident and health insurance and reinsurance products; insurance for commercial risks; specialty environmental products for contractors, consultants, and property owners and facilities operators; specialized insurance coverages for fine arts and jewelry exposures; umbrella and excess liability coverage products; and liquor liability and inland marine coverage for small to medium-sized insureds. In addition, this segment offers directors and officers, and surety risk products, as well as products for technology, and life sciences and travel industries, cyber risk solutions, casualty, group life, and crime and fidelity related insurance products; personal lines insurance solutions, including home, condo/town-ship, auto, and collectibles; automobile, law enforcement, public officials and educator's legal, and employment practices liability, as well as incidental medical insurance products; and at-risk and alternative risk insurance program management services. The Reinsurance & Monoline Excess segment provides other insurance companies and self-insureds with assistance in managing their net risk through reinsurance on a portfolio basis through treaty reinsurance or on an individual basis through facultative reinsurance. W. R. Berkley Corporation was founded in 1967 and is based in Greenwich, Connecticut.

Latest Price (Oct 20, 2023, 15:07 PM)

\$70.13 ▼ (-\$1.35) (-1.90%)

52 Week Range

\$50.44

Last Close

\$71.46

Day Range

\$69.93

Open

\$70.75

Volume

523,065

Avg. Volume (3m)

1,362,742

Annual Div.

\$0.36

Div. Yield

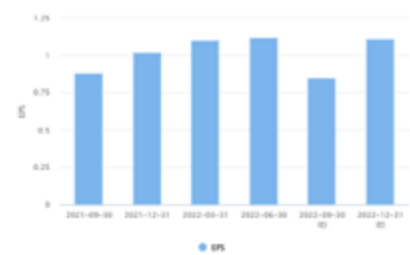
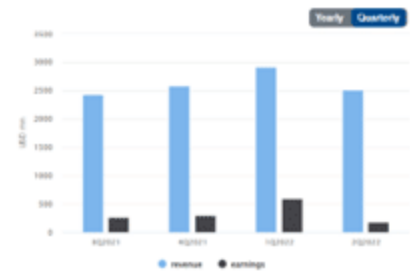
0.51%

Mkt Cap (mn)

\$8,603.59

Beta

0.59



## Crane Holdings (CR)

### Crane Holdings, Co. (CR) - Specialty Industrial Machinery

#### Description

Crane Holdings Co., together with its subsidiaries, manufactures and sells engineered industrial products in the Americas, Europe, the Middle East, Asia, and Australia. The company has four business segments: Aerospace & Electronics, Process Flow Technologies, Payment & Merchandising Technologies, and Engineered Materials. The Aerospace & Electronics segment supplies critical components and systems, including original equipment and aftermarket parts, primarily for the commercial aerospace, and the military aerospace, defense and space markets. The Process Flow Technologies segment provides engineered fluid handling equipment for mission critical applications. It offers process valves and related products, commercial valves, and pumps and systems. The Payment & Merchandising Technologies segment provides high technology payment acceptance and dispensing products to original equipment manufacturers, and for certain vertical markets. This segment also offers currency handling and processing systems, cash and cardless payment and merchandising solutions, equipment service solutions, and connected managed service solutions. The Engineered Materials segment manufactures fiberglass-reinforced plastic panels and coils, primarily for use in the manufacturing of recreational vehicles, and in commercial and industrial buildings applications. It provides products and solutions to customers across end markets, including aerospace, defense, chemical and petrochemical, water and wastewater, payment automation, and beverage security and production, as well as for a range of general industrial and consumer applications. The company was formerly known as Crane Co. and changed its name to Crane Holdings Co. in May 2022. Crane Holdings Co. was founded in 1955 and is based in Stamford, Connecticut.

Latest Price (Oct 20, 2023, 15:00 PM)

\$96.91 ▼ (-\$1.06) (-1.09%)

52 Week Range

\$82.04

Last Close

\$96.77

Day Range

\$94.87

Open

\$96.92

Volume

67,292

Avg. Volume (3m)

202,393

Annual Div.

\$1.80

Div. Yield

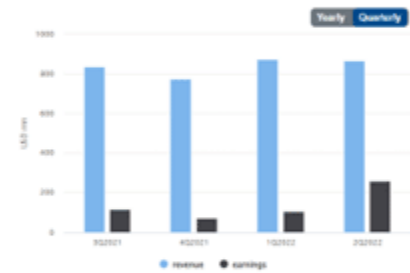
1.82%

Mkt Cap (mn)

\$5,436.49

Beta

1.52



## EOG Resources (EOG)

## EOG Resources, Inc. (EOG) - Oil & Gas E&P

### Description

EOG Resources, Inc., together with its subsidiaries, explores for, develops, produces, and markets crude oil, and natural gas and natural gas liquids. Its principal producing areas are in New Mexico and Texas in the United States, and the Republic of Trinidad and Tobago. As of December 31, 2021, it had total estimated net proved reserves of 3,747 million barrels of oil equivalent, including 1,548 million barrels (MMbbl) of crude oil and condensate reserves; 829 MMbbl of natural gas liquid reserves; and 8,222 billion cubic feet of natural gas reserves. The company was formerly known as Enron Oil & Gas Company. EOG Resources, Inc. was incorporated in 1985 and is headquartered in Houston, Texas.

**Latest Price** (Oct 26, 2022, 1:44:36 PM)  
**\$132.16 ▲ (\$2.08) (1.60%)**

**Last Close**  
**\$130.07**

**Open**  
**\$131.06**

**Volume**  
**2,759,421**

**Annual Div.**  
**\$2.66**

**Mkt Cap (mn)**  
**\$77,448.77**

**\$2 Week Range**  
**\$127.67**

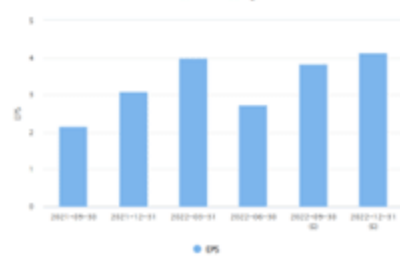
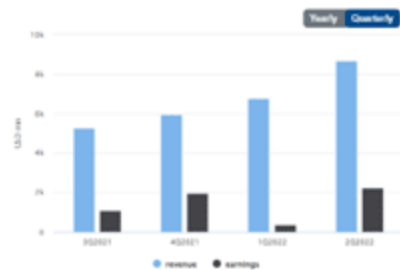
**Day Range**  
**\$129.76**

**Day Range**  
**\$134.25**

**Arg. Volume (3m)**  
**3,494,832**

**Div. Yield**  
**2.05%**

**Beta**  
**1.50**



## Petroleo Brasileiro S.A. (PBR)

### Petróleo Brasileiro S.A. - Petrobras (PBR) - Oil & Gas Integrated

#### Description

Petróleo Brasileiro S.A. - Petrobras explores for, produces, and sells oil and gas in Brazil and internationally. The company operates through Exploration and Production, Refining, Transportation and Marketing, Gas and Power, and Corporate and Other Businesses segments. It engages in prospecting, drilling, refining, processing, trading, and transporting crude oil from producing onshore and offshore oil fields, and shale or other rocks, as well as oil products, natural gas, and other liquid hydrocarbons. The Exploration and Production segment explores, develops, and produces crude oil, natural gas liquids, and natural gas primarily for supplies to the domestic refineries. The Refining, Transportation and Marketing segment engages in the refining, logistics, transport, marketing, and trading of crude oil and oil products, exportation of ethanol, and extraction and processing of shale, as well as holding interests in petrochemical companies. The Gas and Power segment is involved in the logistic and trading of natural gas and electricity, transportation and trading of LNG, generation of electricity through thermoelectric power plants, holding interests in transportation and distribution of natural gas, and fertilizer production and natural gas processing business. The Corporate and Other Businesses segment produces biodiesel and its co-products, and ethanol, and distributes oil products. Petróleo Brasileiro S.A. - Petrobras was incorporated in 1953 and is headquartered in Rio de Janeiro, Brazil.

**Latest Price** (Oct 26, 2022, 10:07 PM)  
**\$15.29 ▲ (\$0.41) (2.79%)**

**Last Close**  
**\$14.87**

**Open**  
**\$15.30**

**Volume**  
**27,045,547**

**Annual Div.**  
**\$0.84**

**Mkt Cap (mn)**  
**\$99,690.30**

**\$2 Week Range**  
**\$14.36**

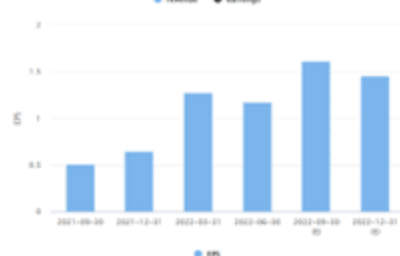
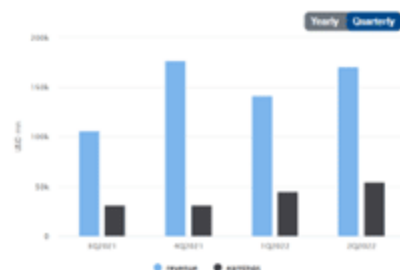
**Day Range**  
**\$15.30**

**Day Range**  
**\$15.35**

**Arg. Volume (3m)**  
**31,831,956**

**Div. Yield**  
**6.38%**

**Beta**  
**1.33**



## P.A.M Transportation Services (PTSI)

## P.A.M. Transportation Services, Inc. (PTS) - Trucking

### Description

P.A.M. Transportation Services, Inc., through its subsidiaries, operates as a truckload transportation and logistics company in the United States, Mexico, and Canada. The company operates a truckload dry van carrier that transports general commodities. Its freight primarily consists of automotive parts, expedited goods, consumer goods, such as general retail store merchandise, and manufactured goods, including heating and air conditioning units. The company also provides brokerage and logistics services. As of December 31, 2022, it operated a fleet of 1,970 trucks, which included 378 independent contractor trucks, and trailer fleet consisted of 6,859 trailers. The company was founded in 1980 and is headquartered in Fort Smith, Arkansas.

**Latest Price** (Dec 30, 2022, 15:47 PM)  
**\$30.41** ▼ (-\$1.32) (-4.19%)

**Last Close**  
 \$31.74

**Open**  
 \$31.01

**Volume**  
 19,909

**Annual Div.**  
 \$0.00

**Mkt Cap (MM)**  
 \$677.21

**52 Week Range**  
 \$21.52

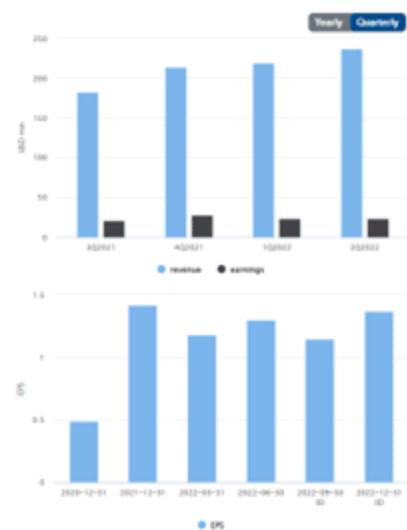
**Day Range**  
 \$30.39

**Day Range**  
 \$32.06

**Avg. Volume (3M)**  
 31,696

**Div. Yield**  
 0.00%

**Beta**  
 1.47



## Five for Friday

Five for Friday uses stock screens to produce five stocks that we expect will outperform if a particular investment theme plays out in the future. Investment themes may be relevant to the current or expected market, industry and/or economic trends. Investment themes may not always represent our current forecast.

## Disclosure

This report is not a recommendation to buy or sell the named securities. We intend to elicit ideas about stocks meeting specific criteria and investment themes. Please read our [disclosures](#) carefully and do your own research before investing.