

Five for Friday- Undervalued Value Stocks

This week we use a new function within our [SimpleVisor](#) stock screener to find significantly undervalued value stocks. Recently, we added the ability to screen based on where a stock price compares to its fair value. SimpleVisor's fair value calculation is based on the average of the following three models: Benjamin Dodd, Peter Lynch, and our SV proprietary Discounted Cash Flow model.

The stocks in this screen offer cheap valuations and discounts to their respective fair value, which provide the potential for significant upside if the stock price gravitates toward fair value.

Screening Criteria

We considered the following factors when screening:

- P/E <10
- Forward P/E <15
- P/S <1.5

Ticker	P/E	Fwd. P/E	P/S	Discount to FV
AA	9.12	9.14	0.67	43.76%
AVT	5.18	8.16	0.16	49.93%
PPC	7.9	10.59	0.34	47.43%
TECK	7.01	8.99	1.14	47.15%
WBD	8.52	9.44	1.44	49.75%

Company Summaries

Alcoa Corporation (AA)

Alcoa Corporation (AA) - Aluminum

Description [\(Read Less\)](#)

Alcoa Corporation, together with its subsidiaries, produces and sells bauxite, alumina, and aluminum products in the United States, Spain, Australia, Iceland, Norway, Brazil, Canada, and internationally. The company operates through three segments: Bauxite, Alumina, and Aluminum. It engages in bauxite mining operations; and processes bauxite into alumina and sells it to customers who process it into industrial chemical products, as well as aluminum smelting and casting businesses. The company offers primary aluminum in the form of alloy ingot or value-add ingot to customers that produce products for the transportation, building and construction, packaging, wire, and other industrial markets. In addition, it owns hydro power plants that generates and sells electricity in the wholesale market to traders, large industrial consumers, distribution companies, and other generation companies. The company was formerly known as Alcoa Upstream Corporation and changed its name to Alcoa Corporation in October 2016. The company was founded in 1888 and is headquartered in Pittsburgh, Pennsylvania.

Latest Price (Feb 23, 2023, 9:05:10 AM)

\$48.14 ▼ (-\$0.84) (-1.71%)

Last Close

\$48.98

Open

\$48.50

Volume

630,903

Annual Div.

\$0.40

Mkt Cap (mn)

\$8,519.29

52 Week Range

\$33.55

Day Range

\$47.76

Avg. Volume (3m)

4,693,725

Div. Yield

0.82%

Beta

2.46



Avnet, Inc. (AVT)

Avnet, Inc. (AVT)

Description [\(Read Less\)](#)

N/A

Latest Price (Feb 23, 2023, 9:08:16 AM)

\$45.76 ▲ (\$0.32) (0.70%)

Last Close

\$45.44

Open

\$45.91

Volume

37,610

Annual Div.

\$1.10

Mkt Cap (mn)

\$4,181.53

52 Week Range

\$35.45

Day Range

\$45.76

Avg. Volume (3m)

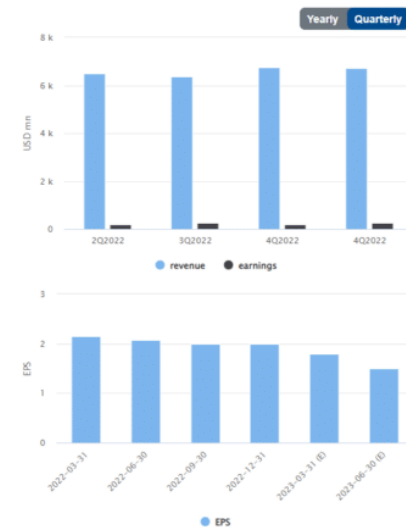
610,378

Div. Yield

2.42%

Beta

N/A



Pilgrim's Pride Corporation (PPC)

Pilgrim's Pride Corporation (PPC)

Description [\(Read Less\)](#)
N/A

Latest Price (Feb 23, 2023, 9:30:21 AM)
\$25.26 ▲ (\$0.65) (2.62%)

Last Close
\$24.62

Open
\$24.69

Volume
189,157

Annual Div.
N/A

Mkt Cap (mn)
\$5,973.21

52 Week Range
\$20.23

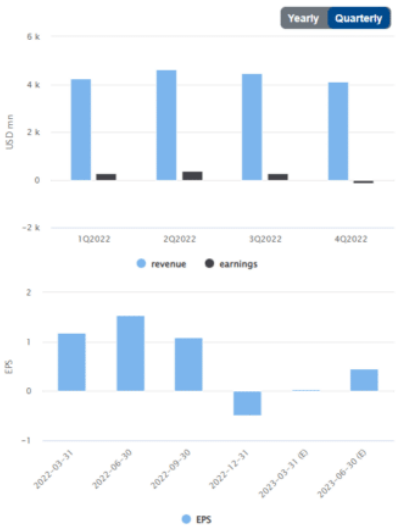
Day Range
\$24.66

Day Range
\$24.66

Avg. Volume (3m)
834,641

Div. Yield
N/A

Beta
N/A



Teck Resources Limited (TECK)

Teck Resources Limited (TECK)

Description [\(Read Less\)](#)
N/A

Latest Price (Feb 23, 2023, 9:11:04 AM)
\$41.37 ▼ (\$0.79) (-1.87%)

Last Close
\$42.16

Open
\$41.90

Volume
1,218,555

Annual Div.
N/A

Mkt Cap (mn)
\$21,458.33

52 Week Range
\$24.72

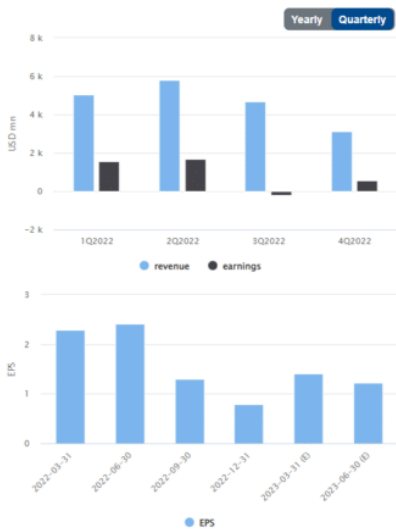
Day Range
\$41.31

Day Range
\$42.11

Avg. Volume (3m)
3,433,365

Div. Yield
N/A

Beta
N/A



Warner Bros. Discovery, Inc. (WBD)

Warner Bros. Discovery, Inc. (WBD)

Description [\(Read Less\)](#)

N/A

Latest Price (Feb 23, 2023, 9:12:16 AM)

\$15.56 ▲ (\$0.14) (0.88%)

52 Week Range

\$0.82

Last Close

\$15.42

Open

\$15.43

Volume

3,229,261

Annual Div.

N/A

Mkt Cap (mn)

\$37,773.77

Day Range

\$15.42

Avg. Volume (3m)

26,400,751

Div. Yield

N/A

Beta

N/A



Five for Friday

Five for Friday uses stock screens to produce five stocks that we expect will outperform if a particular investment theme plays out in the future. Investment themes may be relevant to the current or expected market, industry and/or economic trends. Investment themes may not always represent our current forecast.

Disclosure

This report is not a recommendation to buy or sell the named securities. We intend to elicit ideas about stocks meeting specific criteria and investment themes. Please read our [disclosures](#) carefully and do your own research before investing.