

Five for Friday- Peter Lynch Preferences

Peter Lynch is one of the most well-known and respected stock investors. Lynch's mutual fund performance, while working for Fidelity is immaculate.

Per Wikipedia:

Peter Lynch is an American investor, mutual fund manager, and philanthropist. As the manager of the Magellan Fund at Fidelity Investments between 1977 and 1990, Lynch averaged a 29.2% annual return, consistently more than double the S&P 500 stock market index and making it the best-performing mutual fund in the world.

In this scan, we take a tip from Peter Lynch. He prefers stocks with the criteria shown below. The only alteration we made was making the scan U.S.-centric and excluding stocks with a market cap below \$100 million.

The initial scan yielded 22 stocks. To whittle the list down to five stocks, we ranked the stocks by the criterion equally and chose the five with the best average rankings.

Screening Criteria

- Market capitalization <\$5 billion
- Country = USA
- Trailing P/E <25
- Forward P/E <15
- Debt to Equity <35%
- EPS Growth >15% (last five years)
- PEG ratio <1.2

| Ticker | Market Cap (\$bns) | P/E | Forward P/E | PEG | EPS growth | | Average rank (out of 22) |
|--------|-----------------------|-------|----------------|------|-----------------|----------------------|-----------------------------|
| | | | | | past 5 years | Total Debt/Equity | |
| HDSN | 408.37 | 4.84 | 6.63 | 0.16 | 57.40% | 0.21 | 5.8 |
| PNFP | 3,868.38 | 7.39 | 7.75 | 0.23 | 17.50% | 0.08 | 7.2 |
| LBRT | 2,197.72 | 4.32 | 4.06 | 0.18 | 15.06% | 0.15 | 7.4 |
| CVCO | 2,240.76 | 10.06 | 9.18 | 0.34 | 34.30% | 0.01 | 8 |
| ASRT | 357.89 | 4.27 | 10.36 | 0.17 | 19.20% | 0.15 | 8.1 |

Company Summaries

Hudson Technologies (HDSN)

Hudson Technologies, Inc. (HDSN) - Specialty Chemicals

Description [\(Read Less\)](#)

Hudson Technologies, Inc. a refrigerant services company, provides solutions to recurring problems within the refrigeration industry in the United States. The company's products and services include refrigerant and industrial gas sales; refrigerant management services consisting primarily of reclamation of refrigerants, re-usable cylinder refurbishment, and hydrostatic testing services; and RefrigerantSide services comprising system decontamination to remove moisture, oils, and other contaminants. It also offers SmartEnergy OPS service, a web-based real time continuous monitoring service for facility's refrigeration systems and other energy systems; and Chiller Chemistry and Chill Smart services. In addition, the company participates in the generation of carbon offset projects. It serves commercial, industrial, and governmental customers, as well as refrigerant wholesalers, distributors, contractors, and refrigeration equipment manufacturers. The company was incorporated in 1991 and is headquartered in Woodcliff Lake, New Jersey.

Latest Price (Jun 8, 2023, 8:54:30 AM)
\$9.62 ▼ (-\$0.13) (-1.33%)

Last Close
\$9.75

Open
\$9.77

Volume
23,182

Annual Div.
N/A

Mkt Cap (mn)
\$436.06

52 Week Range
\$6.62

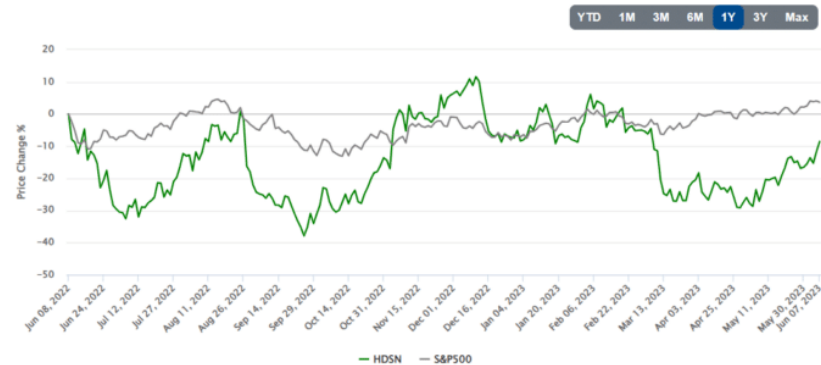
\$12.46

Day Range
\$9.62

Avg. Volume (3m)
567,028

Div. Yield
N/A

Beta
1.40



Pinnacle Financial Partners (PNFP)

Pinnacle Financial Partners, Inc. (PNFP) - Banks—Regional

Description [\(Read Less\)](#)

Pinnacle Financial Partners, Inc., together with its subsidiaries, operates as the bank holding company for Pinnacle Bank that provides various banking products and services to individuals, businesses, and professional entities in the United States. The company accepts various deposits, including savings, noninterest-bearing and interest-bearing checking, money market, and certificate of deposit accounts. Its loan products include equipment and working capital loans; commercial real estate loans comprising investment properties and business loans secured by real estate; secured and unsecured loans, such as installment and term, residential first mortgage, and home equity loans, as well as lines of credit and home equity lines of credit; and credit cards for consumers and businesses. The company also offers various securities and other financial products; investment products; brokerage and investment advisory programs; and fiduciary and investment management services, such as personal trust, investment management, estate administration, endowments, foundations, individual retirement accounts, escrow services, and custody. In addition, it provides insurance agency services primarily in the property and casualty area; merger and acquisition advisory services; and private debt, equity and mezzanine, and other middle-market advisory services. Further, the company offers treasury management, telephone and online banking, mobile banking, debit and credit cards, direct deposit and remote deposit capture, mobile deposit option, automated teller machine, and cash management services. Pinnacle Financial Partners, Inc. was incorporated in 2000 and is headquartered in Nashville, Tennessee.

Latest Price (Jun 8, 2023, 8:55:34 AM)
\$55.05 ▼ (-\$1.25) (-2.22%)

Last Close
\$56.30

Open
\$55.99

Volume
31,778

Annual Div.
\$0.88

Mkt Cap (mn)
\$4,224.72

52 Week Range
\$43.31

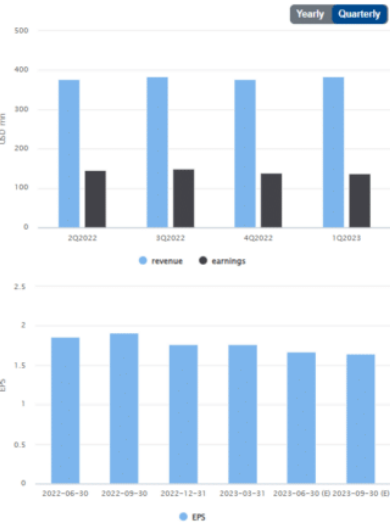
\$89.00

Day Range
\$54.68

Avg. Volume (3m)
855,812

Div. Yield
1.56%

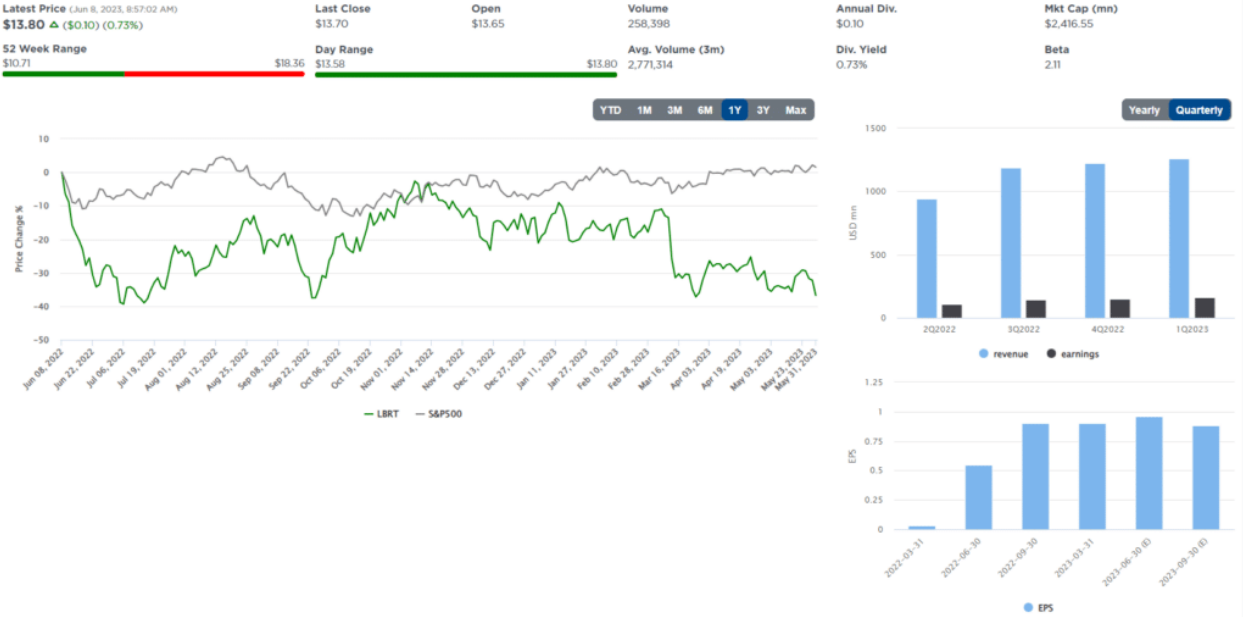
Beta
1.09



Liberty Energy (LBRT)

Liberty Energy Inc. (LBRT) - Oil & Gas Equipment & Services

Description [\(Read Less\)](#)
Liberty Energy Inc. provides hydraulic services and related technologies to onshore oil and natural gas exploration, and production companies in North America. The company offers hydraulic fracturing services including complementary services, such as wireline services, proppant delivery solutions, data analytics, related goods, and technologies; and other services comprising design and pump diagnostic fracture injection test, DFIT and mini-frac analysis, and laboratory services, such as fluid rheology, surfactant, clay control, scaling and biocide testing. It owns and operate two sand mines in the Permian Basin; and fleet of approximately 40 active hydraulic fracturing. In addition, the company provides services primarily in Permian Basin, the Eagle Ford Shale, the DJ Basin, the Williston Basin, the San Juan Basin, the Powder River Basin, the Haynesville Shale, the SCOOP/STACK, the Marcellus Shale, Utica Shale, and the Western Canadian Sedimentary Basin. Liberty Energy Inc. was formerly known as Liberty Oilfield Services Inc. and changed its name to Liberty Energy Inc. in April 2022. The company was founded in 2011 and is headquartered in Denver, Colorado.



Assertio Holdings, Inc. (ASRT) - Drug Manufacturers—Specialty & Generic

Description [\(Read Less\)](#)

Assertio Holdings, Inc., a commercial pharmaceutical company, provides medicines in the areas of neurology, rheumatology, and pain and inflammation. Its pharmaceutical products include INDOCIN, an oral and suppository solution for the treatment of moderate to severe rheumatoid arthritis, including acute flares of chronic disease; ankylosing spondylitis and osteoarthritis; and acute painful shoulder and gouty arthritis. It also provides Sympazan, a benzodiazepine for the adjunctive treatment of seizures related with lennox-gastaut syndrome in patients aged two years of age or older; CAMBIA, a non steroidal anti inflammatory drug (NSAID) for the treatment of migraine pain, nausea, photophobia, and phonophobia; Zipsor, a NSAID for relief of mild to moderate pain in adults; SPRIX, a NSAID for the short term management of moderate to moderately severe pain that requires analgesia at the opioid level; and Otrexup, a single-dose auto-injector containing a prescription medicine and methotrexate that is used to treat patients with severe, active rheumatoid arthritis, and active polyarticular juvenile idiopathic arthritis, as well as treat adult with severe, recalcitrant, and disabling psoriasis. The company was formerly known as Assertio Therapeutics, Inc. and changed its name to Assertio Holdings, Inc. in May 2020. Assertio Holdings, Inc. was incorporated in 1995 and is headquartered in Lake Forest, Illinois.

