



# Portfolio Trade Alert - September 18, 2023

## Trade Alert - Equity Model Only

This morning, we added half a percent of Ratheon Technologies (RTX) to the equity model. RTX is getting battered on the recall news and the \$3bn price tag. Assuming the recall costs aren't much worse, the stock is overreacting. More likely, they are overestimating the costs. This brings our holding to 3%.

## Equity Model

- *Increase Ratheon Technologies (RTX) to 3% of the portfolio.*

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