



# Portfolio Trade Alert - November 17, 2023

## Trade Alert - Equity And ETF Models

We previously discussed that oil had gotten extremely overbought and was due for a correction. Over the last month or so, that correction came and has gotten overdone, with oil prices dropping below \$75/barrel. Given the oversold condition of oil, we are adding back to our Exxon Mobil (XOM) after previously taking profits and increasing our stake in the iShares Energy ETF (XLE).

### Equity Model

- *Add 1% to Exxon Mobil (XLE), increasing the portfolio weight to 3%*

### ETF Model

- *Add 1% to the iShares Energy ETF (XLE)*

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